

BILL NO. R- 91-06-24

ANNEXATION RESOLUTION NO. R- 38-91

A RESOLUTION of the Common Council  
setting forth the policy of the City  
in regard to the Bostwick Annexation.

WHEREAS, the annexation of territory to the City of  
Fort Wayne is a legislative function; and

WHEREAS, the Common Council of the City of Fort Wayne  
is called upon in the preparation of the City budget to  
provide for the furnishing of municipal services to the  
entire City, including newly annexed areas; and

WHEREAS, the Common Council of the City of Fort Wayne  
has before it an Ordinance for the annexation of the  
Bostwick Annexation Area, more specifically described as  
follows, to-wit:

Part of lots 1, 2, and 3 of Romy's Subdivision of lots 3  
& 4 and a part of lot 2 of Samuel Edsall's Subdivision of  
Lagro Section (reserve) in Township 30 North, Range 12  
East, Allen County, Indiana as recorded in Plat Book 5  
Page 6 in the Office of the Recorder of Allen County,  
Indiana and part of lot 5 in Samuel Edsall's Subdivision  
as recorded in Deed Book 30, Page 160 in the Office of the  
Recorder of Allen County, Indiana. More particularly  
described as follows, to-wit:

Beginning at the intersection of the east line of  
lot 3 in Romy's Subdivision and the north right-of-  
way line of Illinois Road; thence West along said  
north right-of-way line 987.14 feet to a point  
located 269.4 feet West of the east line of lot 5 in  
Samuel Edsall's Subdivision; thence North parallel  
to the east line of said lot to the south right-of-  
way of Consolidated Rail Corp. (Penn Central  
Railroad); thence Southeasterly along said south  
right-of-way line to the east line of lot 3 in  
Romy's Subdivision; thence South along said east  
line to the point of beginning containing 32.7 acres  
more or less.

BE IT THEREFORE, RESOLVED BY THE COMMON COUNCIL OF  
THE CITY OF FORT WAYNE, INDIANA:

SECTION 1. That in the case of the Bostwick  
Annexation Area, it is the policy of the City of Fort  
Wayne to follow the provisions of Section 1.1 of Chapter  
2 of the Municipal Code of the City of Fort Wayne, Indiana



of 1974, as amended, with regards to the provision of non-capital and capital services to the annexation area.

SECTION 2. That it is the policy of the City of Fort Wayne to follow the annexation fiscal plan for said described territory, as prepared by the Division of Community and Economic Development which is incorporated herein. Two copies of said plan are on file in the office of the Clerk of the City of Fort Wayne and are available for public inspection as required by law.

SECTION 3. That said plan sets forth cost estimates of the services to be provided, the methods of financing these services, the plan for the organization and extension of these services, delineates the non-capital improvement services to be provided within one (1) year of annexation, the capital improvement services to be provided within three (3) years of annexation, and the plan for hiring employees of other governmental entities whose jobs will be eliminated by this annexation.

SECTION 4. That, after adoption and any and all necessary approval by the Mayor, this Resolution shall be in full force and effect.

*Janet G. Bradbury*  
COUNCILMEMBER

APPROVED AS TO FORM  
AND LEGALITY

*J. Timothy McCaulay*  
J. TIMOTHY McCAULAY, CITY ATTORNEY



Read the first time in full and on motion by Bradbury, seconded by Gudd, and duly adopted, read the second time title and referred to the Committee on Annexation (and the City Plan Commission for recommendation) and Public Hearing to be held after due legal notice, at the Council Conference Room 128, City-County Building, Fort Wayne, Indiana, on \_\_\_\_\_, the \_\_\_\_\_, 19\_\_\_\_, at \_\_\_\_\_ o'clock \_\_\_\_\_ M., E.S.

DATED: 6-11-91

Sandra E. Kennedy  
SANDRA E. KENNEDY, CITY CLERK

Read the third time in full and on motion by Henry, seconded by Edmonds, and duly adopted, placed on its passage. PASSED lost by the following vote:

	AYES	NAYS	ABSTAINED	ABSENT
TOTAL VOTES	<u>5</u>			<u>4</u>
BRADBURY				<u>✓</u>
BURNS	<u>✓</u>			
EDMONDS	<u>✓</u>			
GIAQUINTA				<u>✓</u>
HENRY	<u>✓</u>			
LONG				<u>✓</u>
REDD				<u>✓</u>
SCHMIDT	<u>✓</u>			
TALARICO	<u>✓</u>			

DATED: 8-13-91

Sandra E. Kennedy  
SANDRA E. KENNEDY, CITY CLERK

Passed and adopted by the Common Council of the City of Fort Wayne, Indiana, as (ANNEXATION) (APPROPRIATION) (GENERAL) (SPECIAL) (ZONING MAP) ORDINANCE RESOLUTION NO. Q-38-91 on the 13th day of August, 1991.

Sandra E. Kennedy ATTEST  
SANDRA E. KENNEDY, CITY CLERK

SEAL  
Samuel J. Talarico  
PRESIDING OFFICER

Presented by me to the Mayor of the City of Fort Wayne, Indiana, on the 15th day of August, 1991 at the hour of 11:00 o'clock A. M., E.S.T.

Sandra E. Kennedy  
SANDRA E. KENNEDY, CITY CLERK

Approved and signed by me this 15th day of August, 1991, at the hour of 3:00 o'clock P. M., E.S.T.

11666  
PAUL HELMKE, MAYOR



## MEMORANDUM

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TO: Members of City Council  
FROM: Michael Sapp *M.A.S.*  
DATE: August 2, 1991  
RE: Bostwick Annexation

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Attached is the Fiscal Plan for the Bostwick Annexation. This approximately 38 acre site, which is zoned General Planned Commercial, is located on the north side of Illinois in the 4200 block. The site is developed with two residences and two commercial structures.

On August 24, 1988 the city and Jim Bostwick Pontiac, Inc. entered into a sewer extension agreement wherein Bostwick Pontiac waived its right to remonstrate against annexation.

On July 22, 1991, the City Plan Commission unanimously recommended approval of this annexation. No remonstrators appeared at the hearing.



Admn. Appr. \_\_\_\_\_

DIGEST SHEET

TITLE OF ORDINANCE BOSTWICK ANNEXATION RESOLUTION  
DEPARTMENT REQUESTING ORDINANCE COMMUNITY & ECONOMIC DEVELOPMENT  
SYNOPSIS OF ORDINANCE COMMITTS CITY TO FOLLOW STATE LAW IN  
PROVIDING SERVICES TO ANNEXED AREA

24  
\* - 91-06-23

EFFECT OF PASSAGE CITY WILL BE IN COMPLIANCE WITH STATE LAWS

EFFECT OF NON-PASSAGE ANNEXATION WILL BE SUBJECT TO LEGAL ATTACK

MONEY INVOLVED (DIRECT COSTS, EXPENDITURES, SAVINGS) FISCAL PLAN  
TO BE AVAILABLE PRIOR TO PASSAGE

ASSIGNED TO COMMITTEE (PRESIDENT) \_\_\_\_\_

BILL NO. R-91-06 24

REPORT OF THE COMMITTEE ON ANNEXATION

DAVID C. LONG, CHAIRMAN  
JANET G. BRADBURY, VICE CHAIRPERSON  
HENRY, EDMONDS, REDD

WE, YOUR COMMITTEE ON ANNEXATION TO WHOM WAS

REFERRED AN (ORDINANCE) (~~RESOLUTION~~) of the Common Council  
setting forth the policy of the City in regard to the Bostwick  
Annexation

HAVE HAD SAID (ORDINANCE) (~~RESOLUTION~~) UNDER CONSIDERATION  
AND BEG LEAVE TO REPORT BACK TO THE COMMON COUNCIL THAT SAID  
(ORDINANCE) (~~RESOLUTION~~)

DO PASS

DO NOT PASS

ABSTAIN

NO REC

*David Long*  
*CR Edmonds*

DATED:

*8-13-91*

Sandra E. Kennedy  
City Clerk



CITY OF FORT WAYNE  
PAUL HELMKE, MAYOR

July 1991

# Bostwick Annexation

COMMUNITY & ECONOMIC  
**C&ED**  
DEVELOPMENT



ADMINISTRATION AND POLICY DIRECTION

Paul Helmke  
Mayor  
City of Fort Wayne

Greg Purcell, Director  
Division of Community and Economic Development

Michael Sapp  
Director of Planning

Fort Wayne City Plan Commission

Melvin Smith, President  
Yvonne Stam, Vice President  
Robert Hutner, Secretary  
Mark Gensic  
Charles Layton  
David Long  
John Shoaff  
Stephen Smith  
Wil Smith

RESEARCH AND PREPARATION

Gary Stair, Senior Planner  
Rick Kunkel, Planner II



## Introduction

Since its inception, the City of Fort Wayne has been annexing land adjacent to its corporate limits. The Bostwick Annexation is a logical continuation of this city policy.

This fiscal plan, which is required by State Annexation Law, explains why the Bostwick Annexation area meets the State Law requirements for annexation. Also, this plan gives basic data regarding the area, describes the services which will be furnished to the area upon annexation by the City of Fort Wayne, and summarizes the fiscal impact of this annexation upon the City.

The proposed annexation area is approximately 32.7 acres, and is primarily commercial.



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## SECTION ONE

### BASIC DATA

#### A. LOCATION

The area proposed for annexation is located on the west side of the City of Fort Wayne and abuts the City on the east and south. It is bounded on the east and south by the present corporate limits, on the north by the south right-of-way line of the Penn Central Railroad, and on the west by a line parallel to and 269.4 ft. west of the east line of lot 5 in Edsall's Subdivision. (See Figure 1).

#### B. SIZE

The Bostwick Annexation area contains approximately 32.7 acres.

#### C. POPULATION

Block statistics from the 1980 Census of Population and Housing shows that four (4) persons resided in the Bostwick annexation area in 1980.

#### D. BUILDINGS

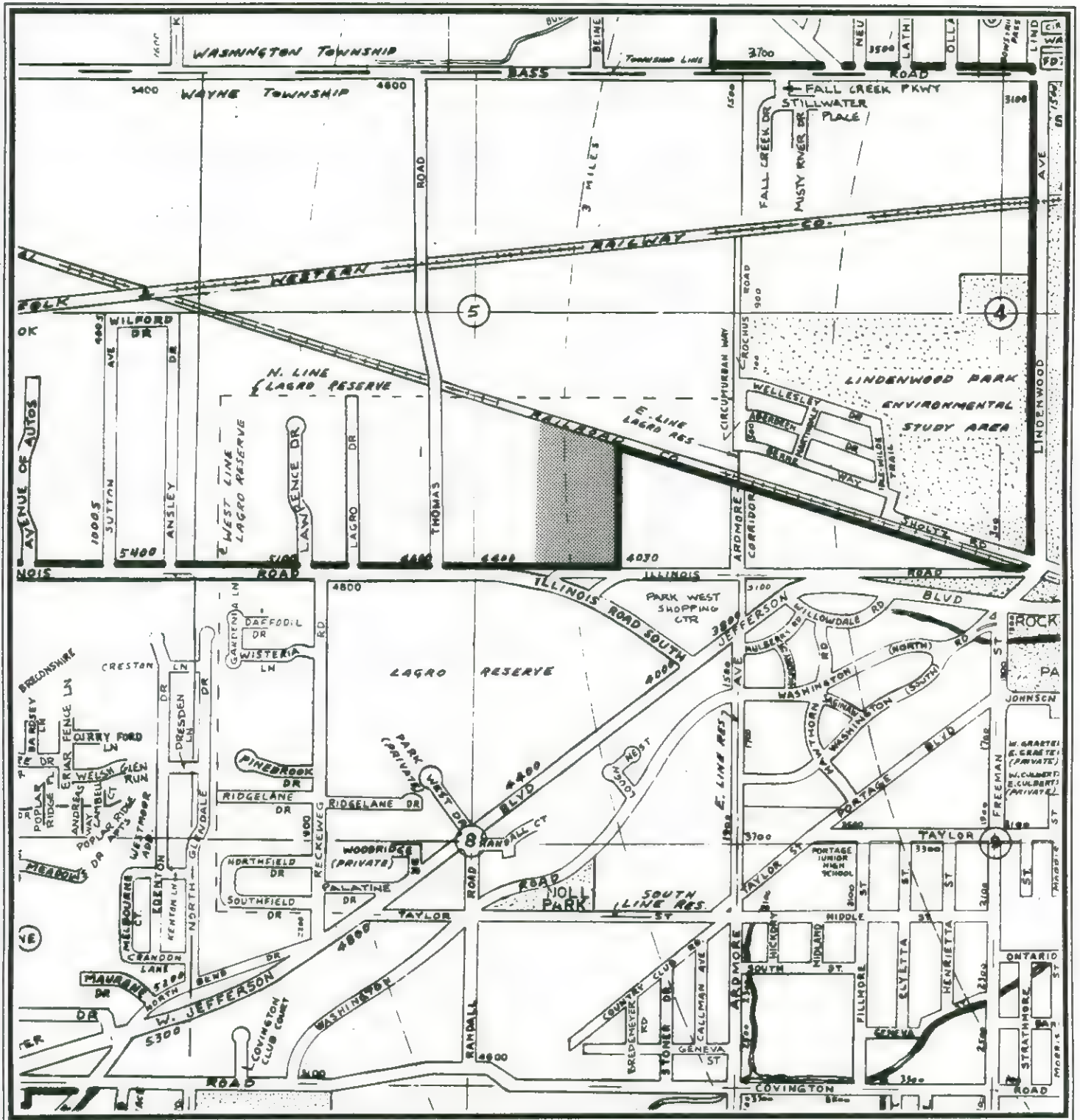
Single Family Residential	2 structures
Commercial	2 structures

#### E. PATTERNS OF LAND USE

	<u>Acres</u>	<u>Percent</u>
Residential	7	21%
Commercial	9	27%
Vacant Land	17	52%
	<hr/>	<hr/>
TOTAL	33	100%

FIGURE 1

# BOSTWICK ANNEXATION



Location



F. ZONING

The Bostwick Annexation area is currently zoned C-3 (P) (See figure 2). Upon annexation, this area will be under the jurisdiction of the City Plan Commission and the zoning classification will be as follows:

<u>County Zoning Classification</u>		<u>City Zoning Classification</u>
C-3 (P)	General Planned Commercial	B-3-B General Business

G. TOPOGRAPHY

The Bostwick Annexation area primarily contains Morley Loam and Pewamo Loam soils. It has been determined by using U.S. Geological Survey Maps that the area has a low relief and that the general slope of the area is 2 to 5 percent.

H. ASSESSMENT

Land	\$ 252,560
Improvements	285,570
Personal Property	366,450
Total	<u>\$ 904,580</u>

I. NET TAX RATE: (1990 payable 1991 rates)

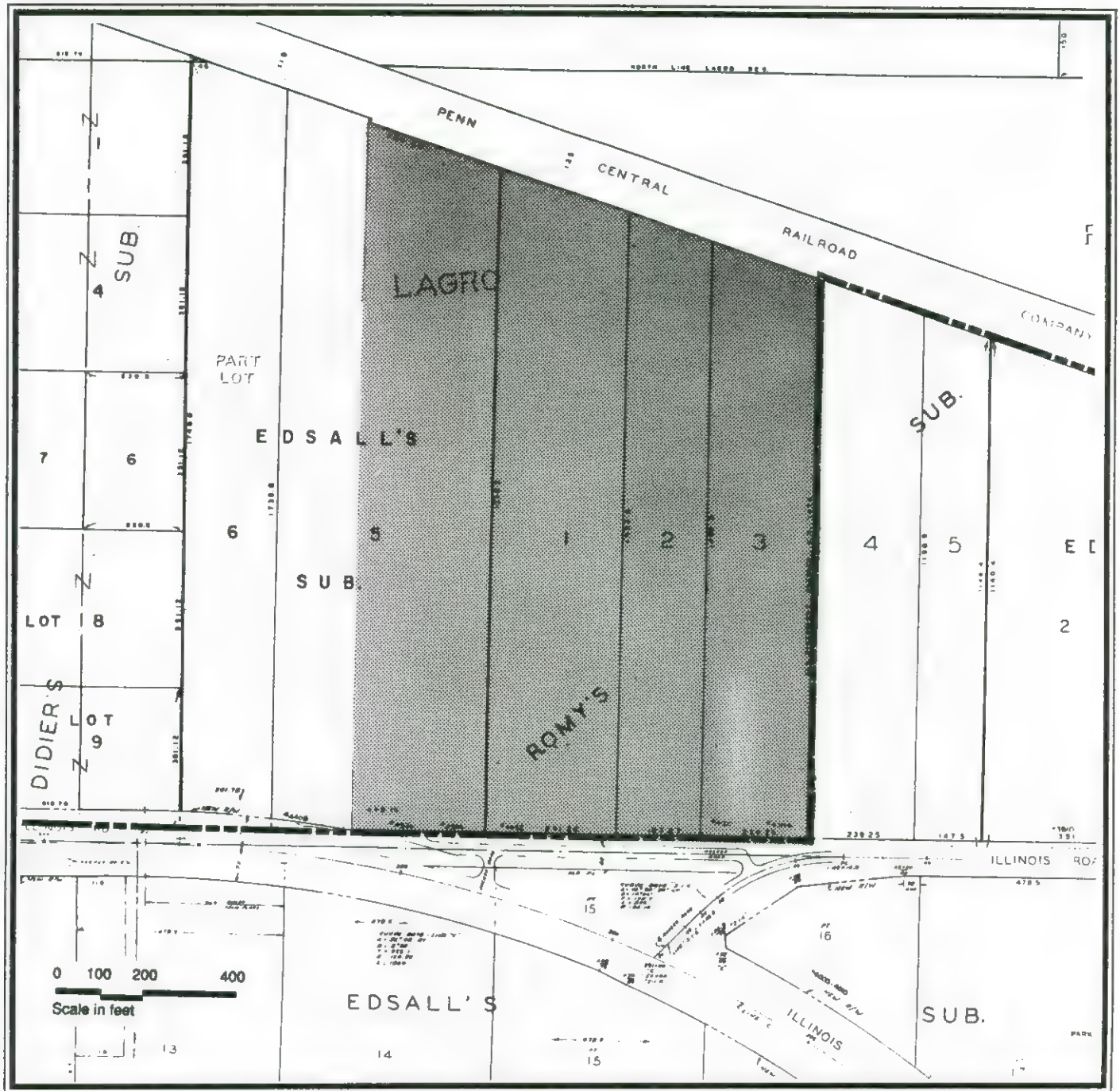
Existing:	\$5.6429	
After annexation:	\$7.8256	
Increase:	\$2.1827	(39% increase)

J. COUNCIL DISTRICT

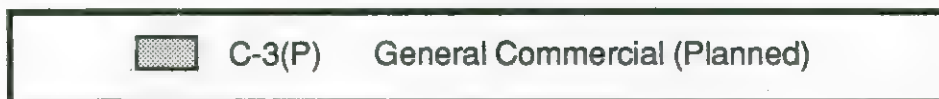
The Bostwick Annexation area will be in City Council District 4.

FIGURE 2

# BOSTWICK ANNEXATION



## Zoning





K. SELECTED AREAS WITHIN CORPORATE BOUNDARIES WITH SIMILAR TOPOGRAPHY, PATTERNS OF LAND USE, AND POPULATION DENSITY

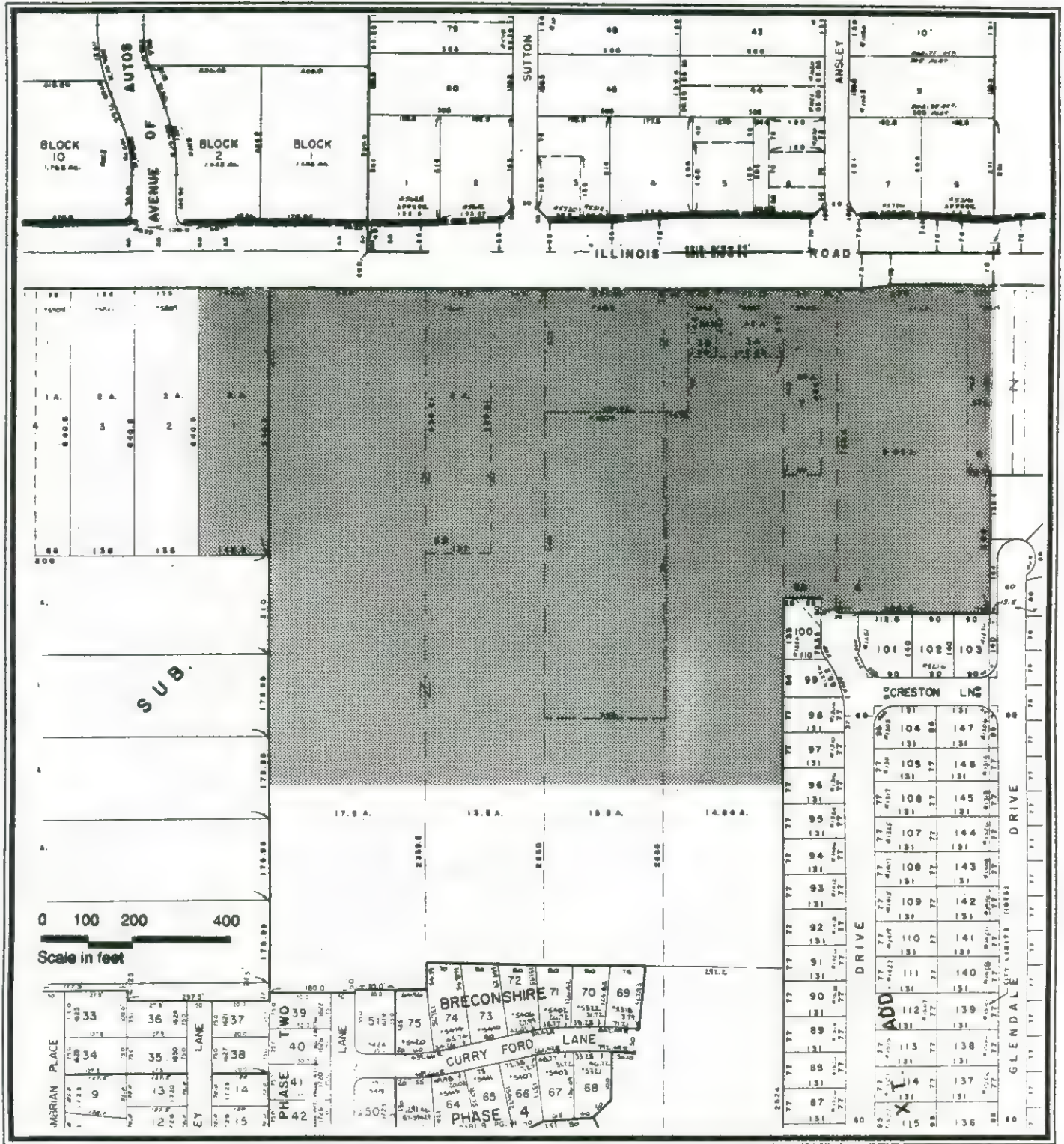
As the City of Fort Wayne has uniform service standards throughout its corporate boundaries, all areas of similar topography, patterns of land use, and population density receive the same level of service. A representative area within the City comparable in topography, patterns of land use, and population density to the Bostwick Annexation area is the Westland Dodge/O'Daniel Olds Area (See Figure 3). The following is a comparison of the two areas.

	<u>Bostwick area</u>	<u>Westland Dodge O'Daniel Olds Area</u>
Topography	2 to 6% slope, Loamy Soil	2 to 6% slope, Loamy Soil
Patterns of Land Use	Residential, Commercial, and some vacant land	Residential, Commercial, and some vacant land
Population Density	.12 persons per acre	.11 persons per acre

No areas within the City with similar topography, patterns of land use, and population density as the Bostwick Annexation area are receiving services higher in standard or greater in scope than those services promised the Bostwick Annexation area.

FIGURE 3

# WESTLAND DODGE/O'DANIEL OLDS



## Comparable Area



## SECTION TWO

### THE COMPREHENSIVE ANNEXATION PROGRAM

The annexation of the Bostwick area is part of a larger comprehensive annexation program prepared by the Department of Community & Economic Development, which was promulgated in a report in 1975 and which was subsequently updated in 1976. The Annexation Policy and Program Study was the culmination of a year and a half of extensive study and is used as a policy guide for the City's annexation program. The report recommends that "all urban land contiguous to the City limits should become part of the City" as should "all non-urban land required to complement the annexation of urban land and provide the ability to control and manage urban growth". Because the Bostwick area met this criteria in 1975-76, the report identified it as part of a larger area which was recommended for annexation.

## SECTION THREE

### STATE LAW REQUIREMENTS

#### A. INTRODUCTION

When pursuing an annexation, a municipality must ensure that the proposed annexation is in accordance with the State Law requirements as set forth in IC 36-4-3. The statute mandates that the courts accept the annexation if the area meets either of the following criteria:

1. The boundaries of the annexation area must be at least one-eighth (12.5 percent) contiguous to the corporate limits, and the area must meet one of the following conditions:
  - a. Have a population density of at least three persons per acre; or
  - b. Be zoned for commercial, business, or industrial uses; or
  - c. Be at least 60 percent subdivided; or
2. The boundaries of the annexation area must be at least one-fourth (25 percent) contiguous to the corporate limits, and the area must be needed and can be used by the municipality for its development in the reasonably near future.

In either case, the municipality must also prepare a written Fiscal Plan for providing services to be furnished to the annexed territory, together with the methods for financing such services. The Bostwick Annexation meets option one which has been established to determine the validity of annexations. The remainder of the section will be devoted to explaining how this annexation meets the State Law requirements.

#### B. One-Eighth Contiguous

Figure 4, on page 10, illustrates the length of the external boundaries of the annexation area. As can be seen, 46% of the annexation area's boundaries are contiguous to Fort Wayne. Therefore, this annexation easily meets the one-eighth (12.5%) contiguity requirement mandated by State Statute.



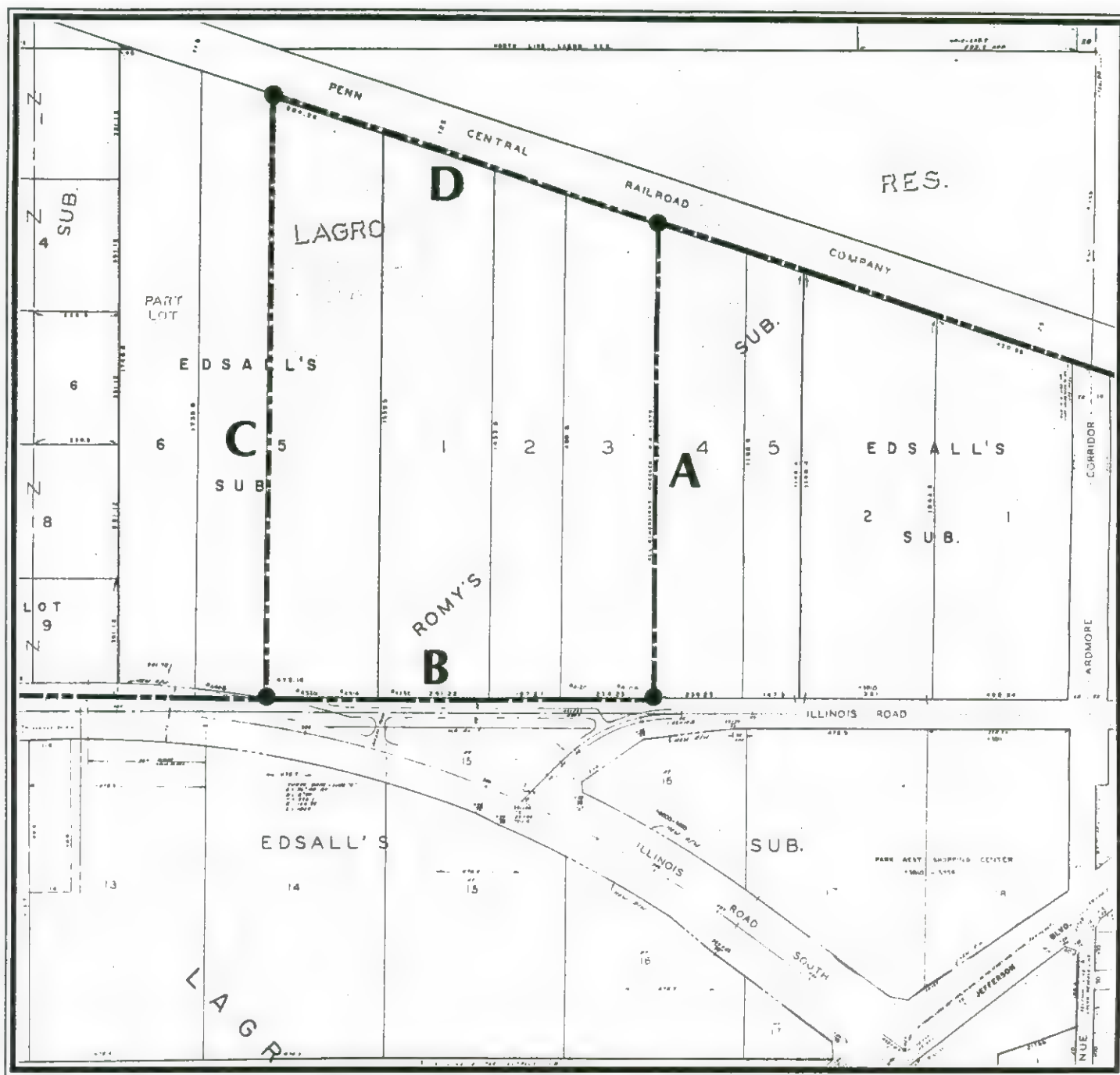
As mentioned in the introduction, if the annexation is at least one-eighth contiguous (12.5%) to the municipality, it can be annexed if any of the three additional conditions are met. The Bostwick Annexation meets the second condition in that the total area is presently zoned for commercial use (See Figure 2 on page 4).

C. CONCLUSION

The Bostwick Area should be annexed into Fort Wayne because it satisfies the requirements that have been established by the State Legislature. The annexation area is 46% contiguous to the City and it is entirely zoned for commercial use.

FIGURE 4

# BOSTWICK ANNEXATION



## Contiguity

CONTIGUOUS		NON-CONTIGUOUS	
A	1260'	C	1580'
B	987'	D	1040'
<hr/>		<hr/>	
2247' (46%)		2620' (54%)	



## SECTION FOUR

### MUNICIPAL SERVICES

This section of the Fiscal Plan forecasts the costs and methods of financing services for the Bostwick Annexation area. The plan also describes how and when the City plans to extend services of a capital and non-capital nature. The following section demonstrates how the City will satisfy the requirements of Indiana State Law in provision of services and financing of same in an equitable manner.

As required by State Law, the annexation area will receive planned services of a non-capital nature in a manner equivalent in standard and scope to those non-capital services provided to areas within the corporate boundaries that have similar topography, patterns of land use, and population density. In addition, the annexation area will receive services of a capital improvement nature in the same manner as those services that are provided to areas within the corporate boundaries that have similar topography, patterns of land use, and population density.

All services both of a non-capital nature and of a capital improvement nature described in subsequent subsections of the Municipal Services Section will be provided to the Bostwick Annexation area in a manner equivalent in standard and scope to those capital and non-capital services provided to areas within the corporate boundaries that have similar topography, patterns of land use, and population density, including, but not limited to, the Westland Dodge/O'Daniel Olds area.

#### A. POLICE DEPARTMENT

The services provided by the Fort Wayne Police Department include the prevention of crime, the detection and apprehension of criminal offenders, assistance for those who cannot care for themselves or who are in danger of physical harm, resolution of day-to-day conflicts among family, friends, and neighbors, and the creation and maintenance of a feeling of security in the community. The Police Department is involved in legal work and protection of constitutional rights. Lastly, the Police Department performs traffic control, promotes civil order and provides educational and technical assistance in the area of crime prevention and neighborhood services.

Police District #5 will be extended to cover the Bostwick Annexation area upon annexation. The Police Department keeps records on the amount of personnel and equipment necessary for the City's annexation program, and

has determined that no additional personnel or equipment will be required for this particular annexation. Due to the size and nature of this area, the Police Department has determined that cost to provide services to this area will be minimal. Any cost which may arise in this area will be handled from the present Police Department budget, which is derived primarily from local property taxes through the General Fund.

Capital Costs: \$ 0

Estimated Annual Operating Costs: \$ 0

B. FIRE DEPARTMENT

The Fort Wayne Fire Department will be responsible for providing fire protection services to the Bostwick Annexation area immediately upon annexation. The services provided include fire protection and suppression, emergency rescue, EMS support-first responder, emergency hazardous material response, fire prevention, and fire inspections. Primary response will come from Station 2 located at 2023 Taylor Street. The response time from Station 2 to the annexation area is approximately 4 to 6 minutes. One Class A pumper, one ladder truck, and one emergency medical car are located at this station. Secondary response will come from Station 7 located at 1622 Lindenwood Avenue. with a response time of 4 to 6 minutes.

The annexation of the Bostwick area will not require a new fire station nor will it require additional personnel or equipment. For the year 1990, the cost per run was approximately \$940, which represents the cost per run for the operation of the total department. The estimated number of runs into this area would be one (1) per year. The only additional expense is expected to be operating costs, including gasoline, postage, and photography. These operating costs are considered to be negligible since the annexation area represents only a small fraction of the total area serviced by the City. Funding for this increment in operating costs will come from the Fire Department's budget through the General Fund.

CAPITAL COSTS: \$0

ESTIMATED ANNUAL OPERATING COSTS: \$940



### C. EMERGENCY MEDICAL SERVICE (EMS)

At the present time, Three Rivers Ambulance Authority is the only provider of ambulance service to city residents. Persons in the Bostwick Annexation area are currently receiving full advanced life support ambulance service provided by the TRAA and will continue to do so upon annexation.

A number of ambulances are stationed throughout the City 24 hours a day. Upon receiving a request for service from the annexation area, the ambulance closest to the area will be dispatched. For some emergencies, such as heart attacks, the Fort Wayne Fire Department will provide assistance. Primary assistance will come from Station 2. Secondary assistance from the Fire Department will come from Stations 7. The Fire Department trains a number of its personnel so that each fire station has an emergency medical technician. Therefore, if needed, fire fighters are able to administer medical treatment to residents before the ambulance arrives.

The method of financing emergency medical services is based on user fees. The charges for ambulance service are shown below:

1. \$120 plus \$5 per loaded mile for non-emergency transfers scheduled 24 hours in advance.
2. \$170 plus \$5 per loaded mile for non-scheduled non-emergency transfers
3. \$380 plus \$7.50 per loaded mile for emergencies for all City and non-City residents.

This method of financing permits service to be extended to the annexation area with its existing budget. No additional manpower or equipment will be needed to service the annexation area.

ESTIMATED ANNUAL COST: \$0

### D. SOLID WASTE DISPOSAL

The City of Fort Wayne will provide garbage collection to residential customers in the Bostwick area immediately after the effective date of annexation. The City currently contracts with Waste Management to supply this service.

According to the contract agreement, the City is charged a tonnage cost of \$42.85 for solid waste pick-up. This cost amounts to approximately \$55.00 per household, per year, for

this service. Consequently, annexation of 2 residences in the Bostwick Annexation area will cost \$110.00 per year. Solid waste collection will be financed by the City's Garbage Disposal Fund which comes from the General Fund.

CAPITAL COSTS:	\$ 0
ESTIMATED ANNUAL COST:	\$ 110.00

E. TRAFFIC CONTROL

The City's Traffic Engineering Department will assume responsibility for traffic control in the annexation area immediately after the effective date of annexation. Some of the services that can be provided by the department are surveys and investigations of traffic conditions and problems. The department also provides installation and maintenance of traffic control devices such as traffic lights, control signs, and fire alarm systems.

No additional traffic control services are needed in the Bostwick annexation area because the arterial street (Illinois Rd.), which provides access to the annexation area, is currently within the corporate boundaries of the City. The Traffic Engineering Department will not require additional personnel or equipment to perform its services to this area, nor will there be any additional capital or labor costs for this area.

CAPITAL COSTS:	\$ 0
ESTIMATED ANNUAL COST:	\$ 0

F. STREETS AND ROADS

The incorporation of the Bostwick Annexation Area will not add any arterial streets or roads to the City. The City of Fort Wayne Street Department is currently responsible for the general maintenance of Illinois Rd. which borders the annexation area on the south. General maintenance includes snow and ice removal and surface maintenance. The Street Engineering Department will provide engineering services and construction supervision for all streets, alleys, and sidewalks that will be constructed within the proposed annexation area. The provision of these services to the



annexation area will not require any additional personnel or equipment.

CAPITAL COSTS: \$0

ESTIMATED ANNUAL COST: \$0

#### G. PARKS AND RECREATION

The Bostwick Annexation area has access to several parks in the city Park system including the Lindenwood Environmental Study Area, Rockhill Park, and East and West Swinney Park. The Lindenwood Environmental Study Area is a 110 acre special recreation area with picnic areas, a pond, and hiking trails. Rockhill Park, a 28 acre neighborhood park, is equipped with basketball courts, ball diamonds, pavilions, picnic facilities, playgrounds, and a Bicycle Motor Cross track. Finally, East and West Swinney Park offer gardens, fishing facilities, a River Greenway trail, basketball courts, ball diamonds, a tennis center, swimming facilities, pavilions, and picnic areas.

CAPITAL COSTS: \$0

ESTIMATED ANNUAL COST: \$0

#### H. WATER

The Fort Wayne Water Utility is presently serving a portion of the annexation area. The extension of water services to individuals not presently being served will be considered once the property owners in the area petition for such service. If property owners petition for water service they will have to pay for the service. The property owners may finance the cost for installation on either a cash basis, or with Revolving Barrett Bonding.

CAPITAL COSTS: \$0

ESTIMATED ANNUAL COST: \$0

I. FIRE HYDRANTS

The City pays the Fort Wayne Water Utility \$221 annually for each fire hydrant located within the City. Although, the proposed annexation area is served by fire hydrants, these hydrants are located in the City. Therefore, there will be no additional cost for fire hydrants.

Capital Costs: \$0

Estimated Annual Cost: \$0

J. SANITARY SEWER

The Fort Wayne Water Pollution Control (W.P.C.) Department presently provides sanitary sewers to the Bostwick Pontiac Dealership. The remaining area is unsewered. If the residents of the unsewered area desire sanitary sewers they will first have to petition the Board of Public Works for them.

Upon annexation, the residents will be able to take advantage of the Barrett Bonding process which permits residents to make long-term, low interest payments for their sewers.

CAPITAL COSTS: \$0

ESTIMATED ANNUAL COST: \$0

K. STORM SEWERS

Upon annexation, the Department of Water Pollution Control will consider capital improvements for storm sewers if petitioned by the property owners of the area. The City currently does not have storm sewer relief funds available for this type of project. It is the City's policy that the financing of storm sewers is the responsibility of property owners.

CAPITAL COSTS: \$0

ESTIMATED ANNUAL COST: \$0

L. STREET LIGHTING

It is the goal of the City of Fort Wayne Street Lighting Department to light every unlit intersection within the City limits, to reduce night accidents, facilitate traffic flow, aid police protection, and inspire community spirit and growth. The City of Fort Wayne will assume all cost for existing lighting located within public right-of-way. The Bostwick Annexation area does not contain any streets. Consequently, there are no existing lights that the City will have to purchase or maintain.

The Street Lighting Department currently has lights along Illinois Rd. which borders the annexation area. The City maintains these facilities and assumes all cost for existing lighting located within the public right-of-way and will continue to do so upon annexation.

For any future development which will require street lighting, the property owner must petitioned for, per State Statute, street lights to the Street Lighting Department in order to expedite installation.

CAPITAL COSTS: \$ 0

ESTIMATED ANNUAL COST: \$ 0

M. ANIMAL CONTROL

The Bostwick Annexation area is located within the south district of the Animal Control Department. Currently, the south district is not at capacity. Therefore, costs would be negligible to provide this service to the area.

CAPITAL COST: \$0

ESTIMATED ANNUAL COSTS: \$0

N. ADMINISTRATIVE SERVICES

All administrative functions of the City will be available to the Bostwick Annexation area immediately upon the effective date of annexation. These services include, but are not limited to, the Law Department, the City Plan Commission, the Mayor's Office, the Board of Works, the Metropolitan Human Relations Department, the City Clerk's



Office, the Citizen's Advocate Office, etc. General administration includes all of the regulatory and program functions of the various City departments. When the area is annexed, City departments will be notified and will expand their jurisdictional areas accordingly.

CAPITAL COSTS: \$0

ESTIMATED ANNUAL COST: \$0

## SECTION FIVE

### PLAN FOR HIRING GOVERNMENTAL EMPLOYEES DISPLACED BY ANNEXATION

It is not anticipated that, due to the annexation of the Bostwick area, any governmental employees will be eliminated from other governmental agencies. However, if any governmental employee is displaced as a result of this annexation and makes application with the City of Fort Wayne for employment within thirty days after displacement, such employee will be treated as if the employee were a City employee on "lay-off" status for purposes of hiring for any vacant position similar to the government position from which the individual was displaced.

## SECTION SIX

### FINANCIAL SUMMARY AND RECOMMENDATION

The purpose of this section is to project the revenues and expenditures from the proposed Bostwick Annexation. This section also provides a five-year summary of the expenditures compared with the revenues.

#### A. REVENUES

Property taxes are the main source of revenue to be received from the Bostwick Annexation area. Property taxes are computed from the gross amount of assessed valuation in the area and can be obtained from the Office of the Wayne Township Assessor. The formula for computing tax revenue is shown in the following table:

TABLE 1

#### Tax Revenue Formula

$$\frac{V-E}{100} (T) = TR$$

WHERE:	V	=	Assessed Valuation
	E	=	Home Mortgage Exemption
	T	=	City Tax Rate
	TR	=	Tax Return

The total assessed valuation (this includes all properties in the annexation area) of the proposed Bostwick Annexation is \$904,580. The home mortgage exemption is deducted from this total. There are 2 dwelling units within this annexation area and it is assumed that each one is eligible for the \$1,000 exemption mentioned above. The total taxable assessed valuation of the annexation area becomes \$902,580 after the calculation is made. The City's property tax revenue for 1991 can then be determined by applying the Fort Wayne/Wayne Municipal tax rate (3.2533 per each \$100 of assessed evaluation) to this figure giving a total property tax revenue of \$29,364. Table 2 on the next page, details the components of this tax rate. Using a 3 percent rate of inflation, the property tax revenue for 1993, the first year that taxes would be due to the City after annexation would be \$31,152. A portion of this revenue would be supplied from the State Property Tax Relief Fund.



TABLE 2

## Taxing District Rate

Corporation General	\$1.4877
Corporation Debt Service	.3286
Firemen Pension	.1400
Policemen Pension	.2247
Sanitary Officers Pension	.0141
Fire	.6960
Park General	.3532
Redevelopment General	.0090
	<hr/>
	\$3.2533

In addition to property taxes, the City receives revenues from the Community Development Block Grant, the Cigarette Tax, the County Option Income Tax (COIT), and the Alcoholic Beverage Tax. Some of these funds are based in part on the City's population and some are based on the tax levy. Since population is only one element of a very complex distribution formula, the direct contribution of the Bostwick Annexation cannot be calculated. Still, most of these funds will increase with city population increases.

B. EXPENDITURES

Expenditures which were reported in the section on Municipal Services are summarized in Table 3. Capital costs are one time expenditures, while operating costs are continuing expenses. Since the needs of the annexation area must be treated equally with the needs of other similar areas in Fort Wayne, capital improvement projects, such as construction of streets, curbs, and sidewalks, must follow routine city procedures which often require petitioning.

Table 3 on the next page, details the costs that will be incurred by each department upon the annexation of the Bostwick Area.

TABLE 3  
EXPENDITURES

<u>DEPARTMENTS</u>	<u>CAPITAL COSTS</u>	<u>OPERATING COSTS</u>
Police Department	\$ 0	\$ 0
Fire Department	0	940
EMS	0	0
Solid Waste Disposal	0	110
Traffic Control	0	0
Streets	0	0
Street Lighting	0	0
Parks	0	0
Water	0	0
Fire Hydrants	0	0
Sanitary Sewer	0	0
Storm Sewer	0	0
Animal Control	0	0
Administrative Functions	0	0
	<hr/>	<hr/>
TOTALS	\$ 0	\$ 1,050

C. FIVE YEAR SUMMARY

The Five Year Summary shows the projected expenditures compared with the tax revenues expected in the Bostwick Annexation area for the first five years after it is incorporated into the City of Fort Wayne.

The summary automatically includes for each of the five years a 7 percent inflation factor for municipal expenditures, and a 3 percent increase factor for City revenues.

Property tax revenue from the annexation area will not be collected until 1993. Assuming the area is annexed in December of 1991, assessment will not occur until March of 1992, with revenues being collected in 1993. Since revenues are not collected for one year after the effective date of annexation, the City will experience a loss of \$1,124 in 1992. Table 4 on the next page, details the revenues minus the expenses for the Bostwick area over the next five year period.

TABLE 4

## REVENUES MINUS EXPENSES

	EXPENDITURES	PROPERTY TAX REVENUE	BALANCE
1992	\$ 1,124		\$ - 1,124
1993	1,202	\$ 31,152	+29,950
1994	1,287	32,087	+30,800
1995	1,376	33,049	+31,673
1996	1,472	34,041	+32,569
	<hr/>	<hr/>	<hr/>
	\$ 6,461	\$130,329	+\$123,868

D. RECOMMENDATIONS

This Fiscal Plan, which meets the State law requirements that a fiscal plan be prepared, shows that the Bostwick Annexation is in accordance with the applicable State Statutes. Therefore, it is recommended that after the passage of the annexation ordinance and its approval by the Mayor, this area should be annexed by the City of Fort Wayne on December 31, 1991.



BOSTWICK PONTIAC ANNEXATION

Part of Lots 1, 2 and 3 of Romy's Subdivision of Lots 3 & 4 and a part of Lot 2 of Samuel Edsall's Subdivision of Lagro Section (reserve) in Township 30 North, Range 12 East Allen County, IN as recorded in Plat Book 5 Page 6 in the Office of the Recorder of Allen County, IN and part of Lot 5 in Samuel Edsall Subdivision as recorded in Deed Book 30 Page 160 as recorded in the Office of the Recorder of Allen County, IN.

BEGINNING at the intersection of the East line of Lot 3 in Romy's Subdivision and the North right of way line of Illinois Road; thence West along said north line 987.14 to a point located 269.4 feet West of the East line of Lot 5 in Samuel Edsall Subdivision; thence North parallel to the East line of said lot to the south right of way of the Consolidated Rail Corp. (Penn Central Railroad); thence Southeasterly along said south right of way line to the East line of Lot 3 in Romy's Subdivision; thence south along said East line to the point of beginning containing 32.7 acres more or less.

Prepared by: Max VanCamp

Certified Correct this 20TH day of March, 1991.

Mark L. Gensic

Mark L. Gensic, P.E., L.S.



TABLE 5

WAYNE TOWNSHIP TAX RATES  
DISTRICT 91-95  
1990 PARABLE 1991

		WAYNE TRANSIT DISTRICT 30 SWAC FIRE DIST.	FT. WAYNE WAYNE DIST. 91-95
STATE	St. Fair Board	.0035	.0035
	St. Forestry	.0065	.0065
	Welfare HCI	.0508	.0508
	Welfare Administration	.0713	.0713
	Total State	<u>.1321</u>	<u>.1321</u>
COUNTY	County General	.7529	.7529
	County Welfare	.1238	.1238
	County Health	.0654	.0654
	Cumulative Bridge	.0375	.0375
	County Bond	.0910	.0910
	Cumulative Capital Dev.	.0700	.0700
	Reassessment	.0300	.0300
	Welfare Med. Ast. Ward	.0059	.0059
	Total County	<u>1.1765</u>	<u>1.1765</u>
TOWNSHIP	Township General	.0086	.0086
	Poor Relief	.1859	.1859
	Fire Debt.	.0000	.0000
	Township Recreation	.0000	.0000
	Township EMS	.0000	.0000
	Poor Relief Debt. Serv.	.2165	.2165
	Fire Equipment Debt.	.0000	.0000
	EMS Equipment	.0000	.0000
	Total Township	<u>.4110</u>	<u>.4110</u>
SCHOOLS	School General	2.6181	2.6181
	Debt. Service	.0288	.0288
	School Transportation	.4186	.4186
	Art Institute	.0050	.0050
	Capital Projects	.6215	.6215
	Racial Balance	.2000	.2000
	Total School	<u>3.8920</u>	<u>3.8920</u>



AIRPORT	Airport General	.0772	.0772
AUTHORITY	Airport Debt.	.0168	.0168
	Total Airport	<u>.0940</u>	<u>.0940</u>
LIBRARY	Library General	.2944	.2944
	Library Debt.	.0352	.0352
	Total Library	<u>.3296</u>	<u>.3296</u>
PTC	PTC General	.1025	.1025
	PTC Debt.	.0293	.0293
	Total PTC	<u>.1318</u>	<u>.1318</u>
	Corporation General	.0000	1.4877
	Redevelopment General	.0000	.0090
CITY AND	Corp. Debt. Service	.0000	.3286
SPECIAL	Firemen Pension	.0000	.1400
TAXING	Policemen Pension	.0000	.2247
DISTRICT	Park General	.0000	.3532
	Sanitary Officers Pen.	.0000	.0141
	Fire	.0000	.6960
	SWAC Fire Dist.	.3392	.0000
	SWAC Fire Protection	.1674	.0000
	Total City and Special	<u>.5066</u>	<u>3.2533</u>
	Taxing District		
	TOTAL TAX RATE	6.673600	9.420300
	REPLACEMENT CREDIT		
	(% of total tax rate	15.4437%	16.9285%
	paid by the State)		
	NET TAX RATE		
	(total tax rate less	5.642949	7.825585
	% paid by the State)		



